



The East Central Healthcare Alliance

Observations from Three Years of Regional Collaboration

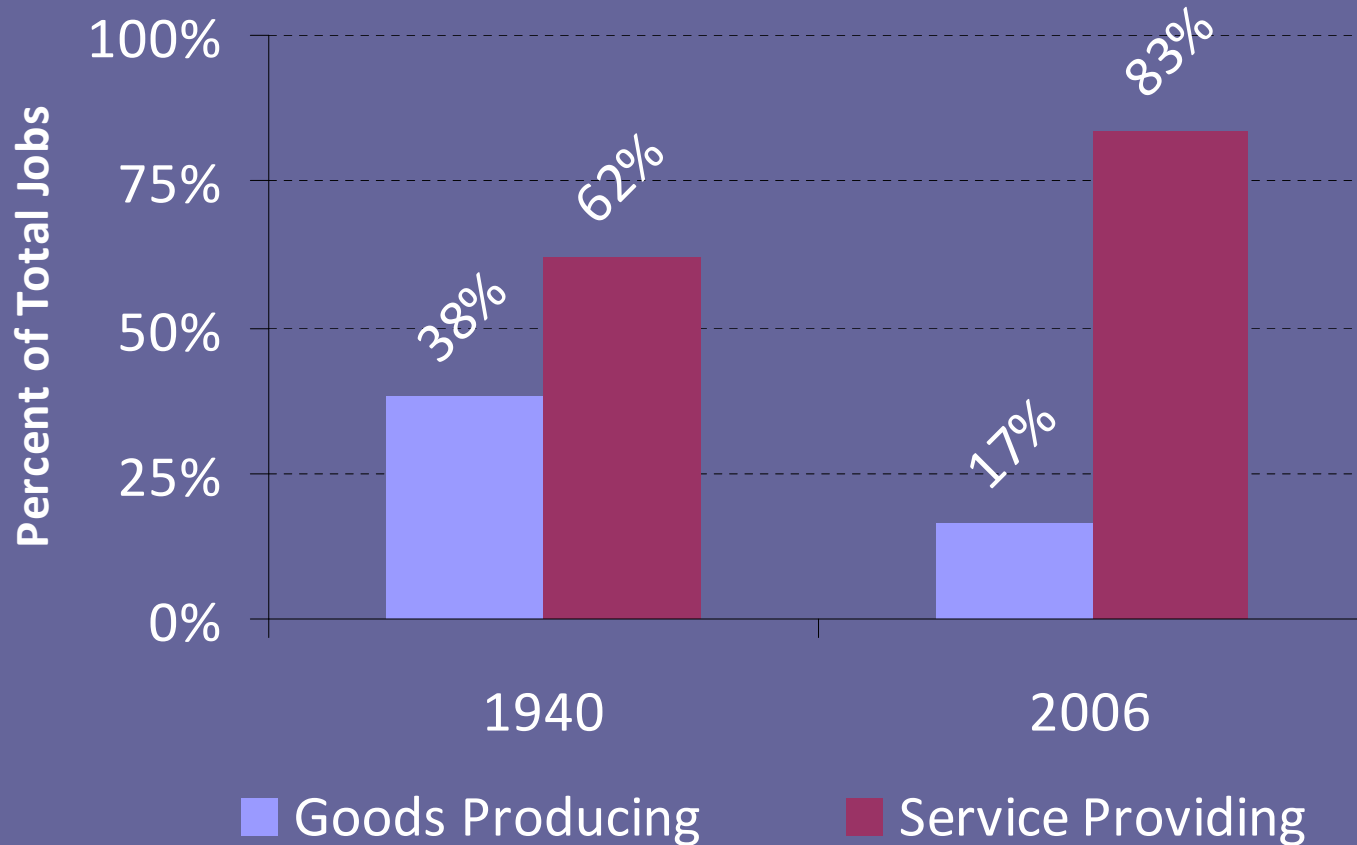


Jason S. Palmer, Analyst
Department of Labor & Economic Growth



The Economic Transition Felt Across the Nation

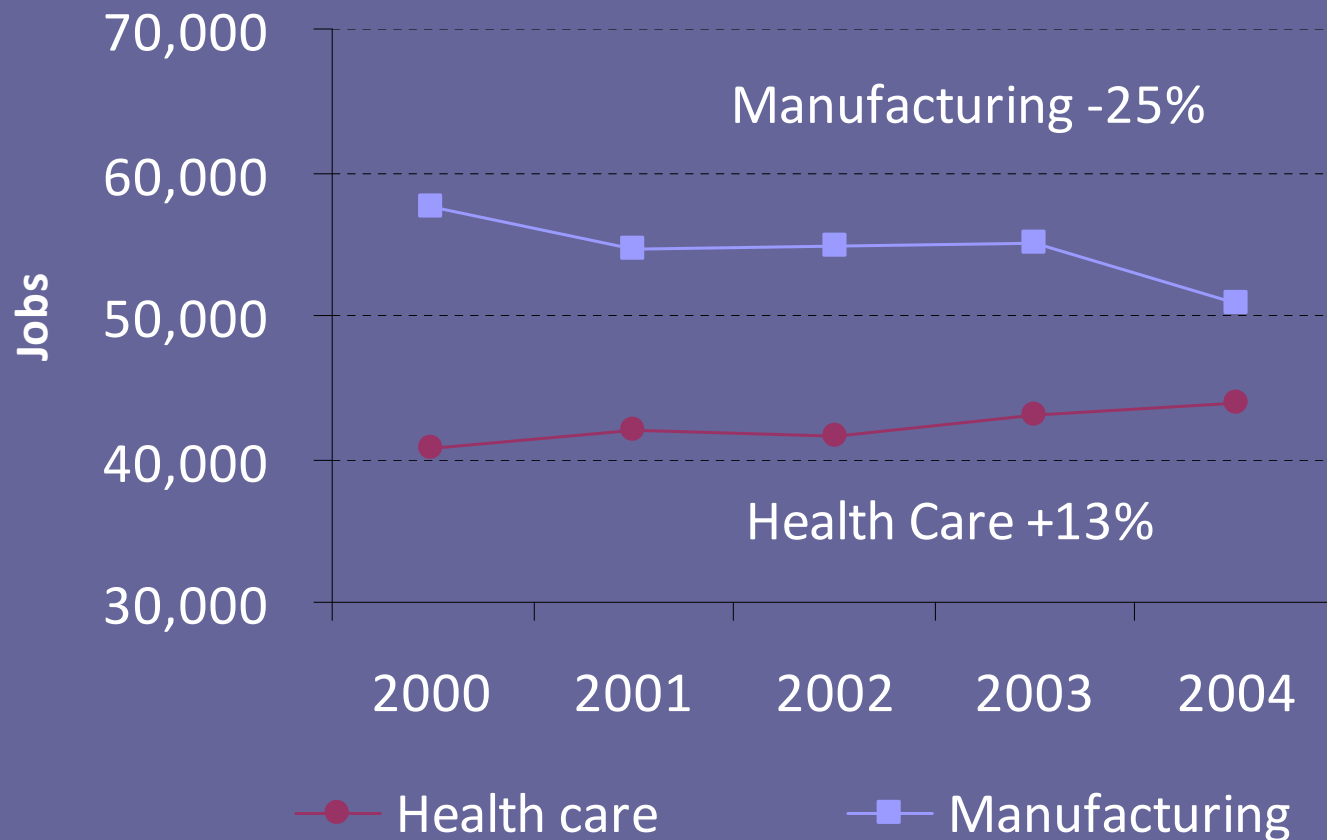
Industrial Mix in the United States





Manufacturing Jobs Continue to Decline While Healthcare Jobs Rise

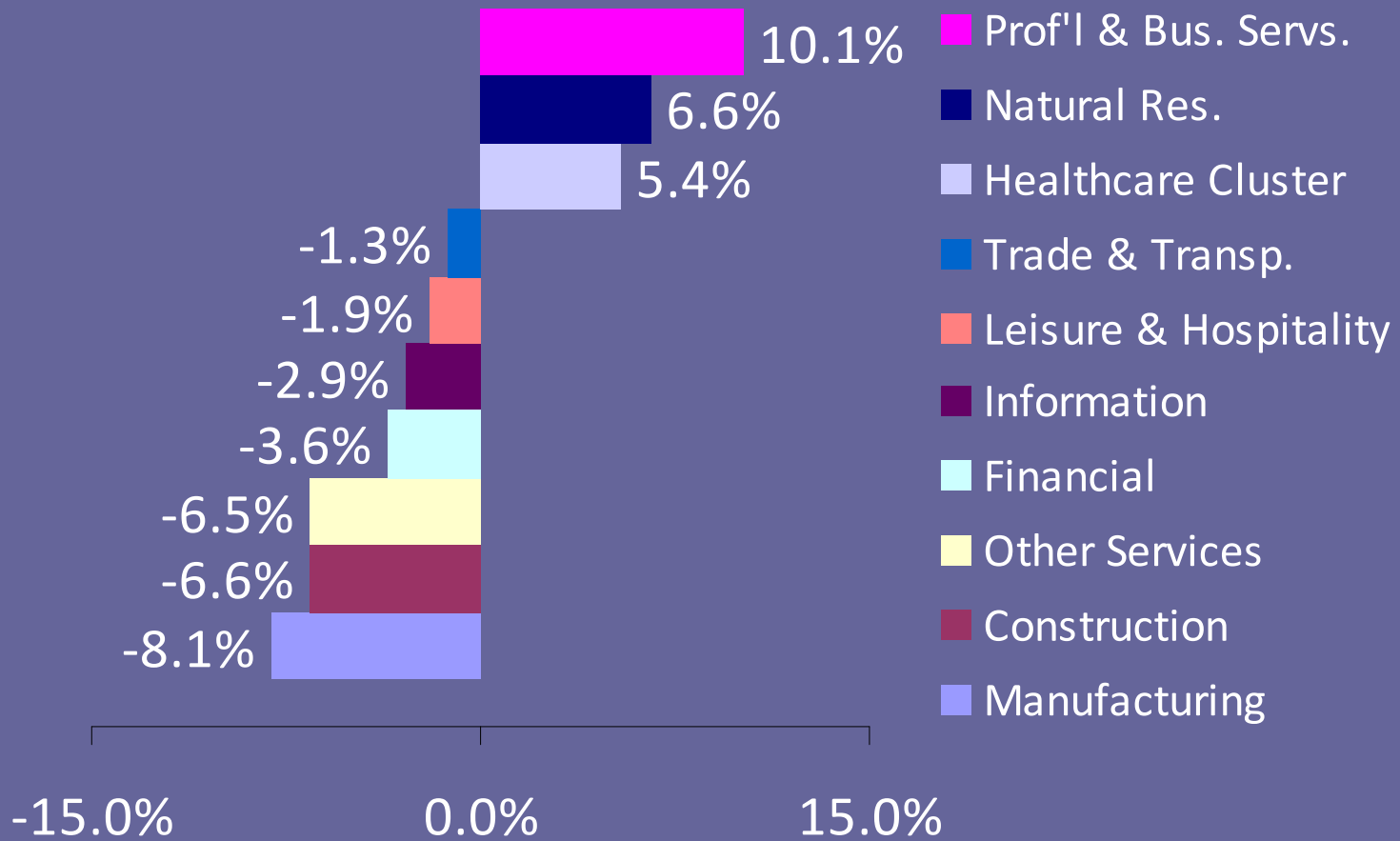
Job Trends in Two Major East Central Industries





Healthcare Cluster Grows Despite Regional Job Losses

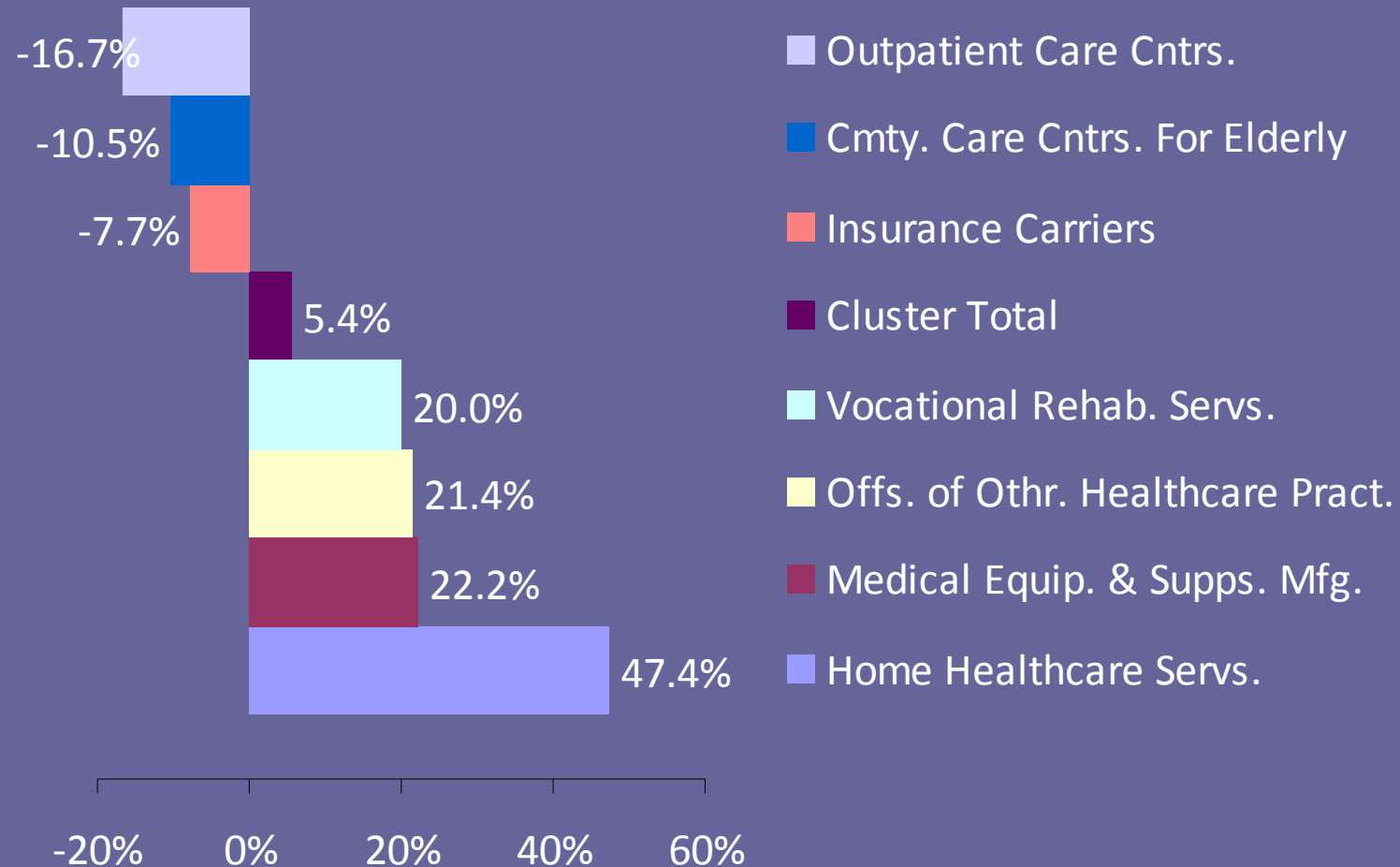
Job Gain/Loss by Industry, 04-06



Source: Bureau of Labor Market Information & Strategic Initiatives, Quarterly Census of Employment & Wages

Detailed Cluster Industries Show Mixed Results; Reflect Changing Demand

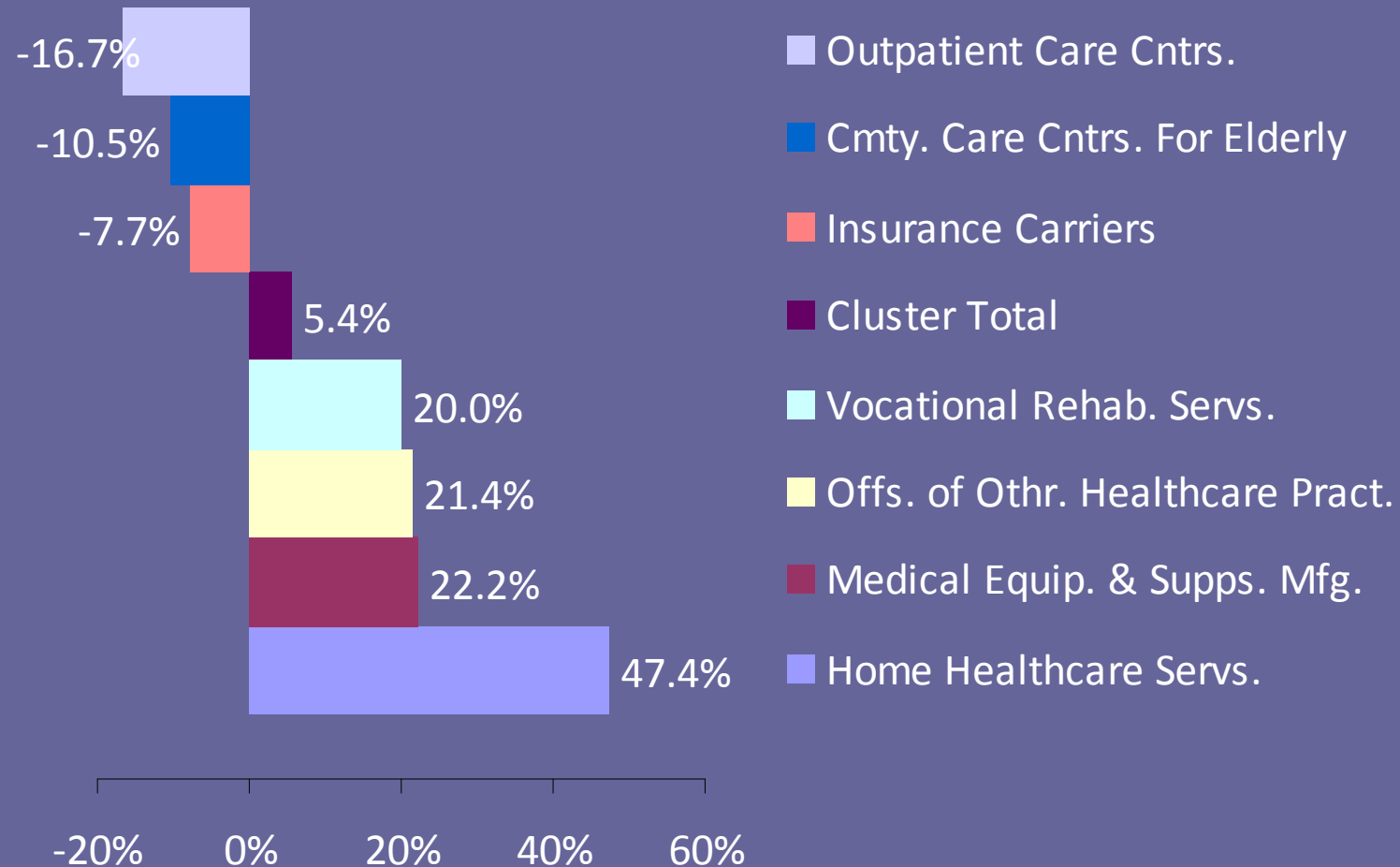
Inter-Cluster Job Trends (Detailed Sectors), 04-06



Source: Bureau of Labor Market Information & Strategic Initiatives, Quarterly Census of Employment & Wages

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Inter-Cluster Job Trends (Detailed Sectors), 04-06

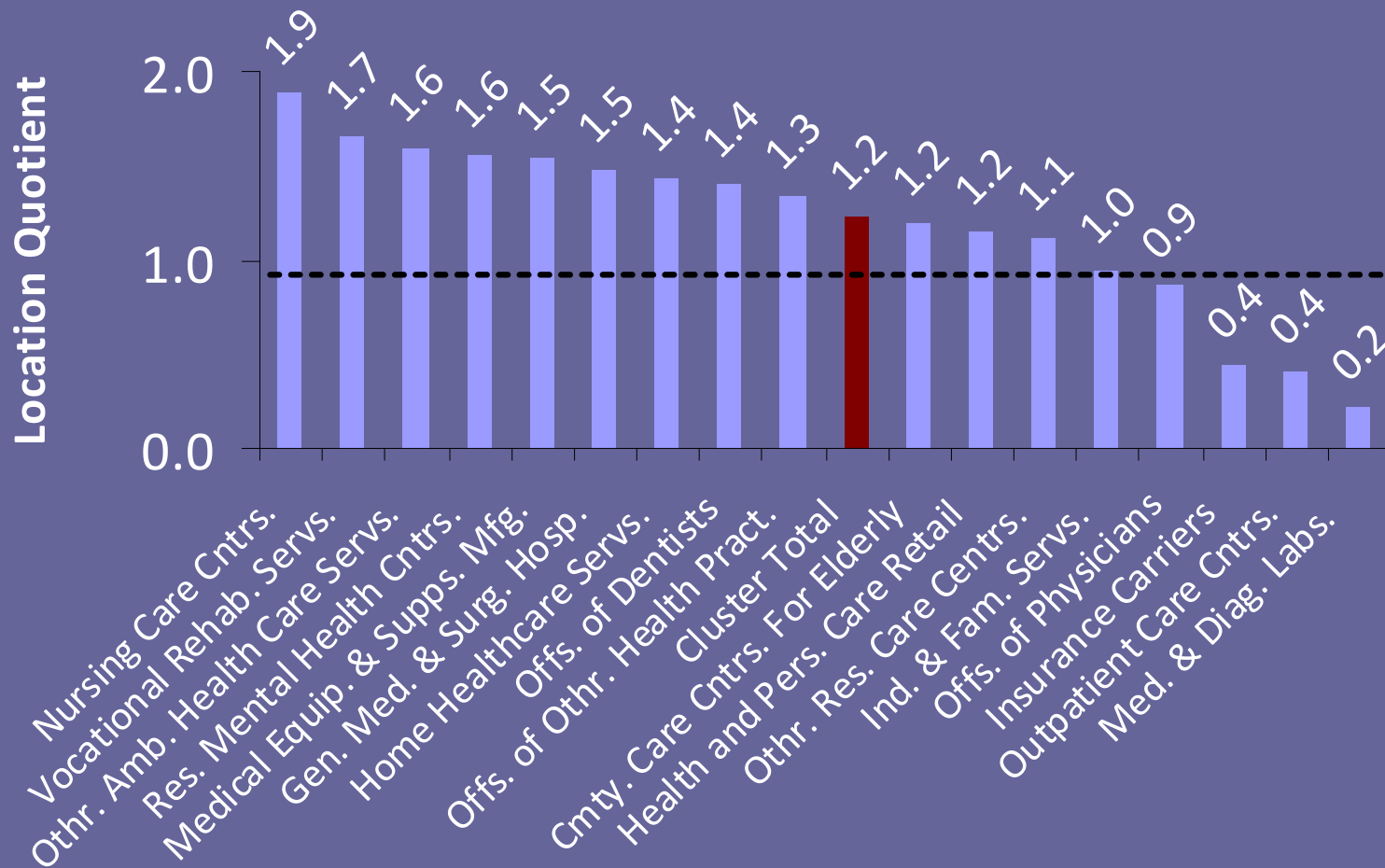


Source: Bureau of Labor Market Information & Strategic Initiatives, Quarterly Census of Employment & Wages



Some Regional Healthcare Sectors Show Competitiveness

Location Quotient by Detailed Industry, 2006

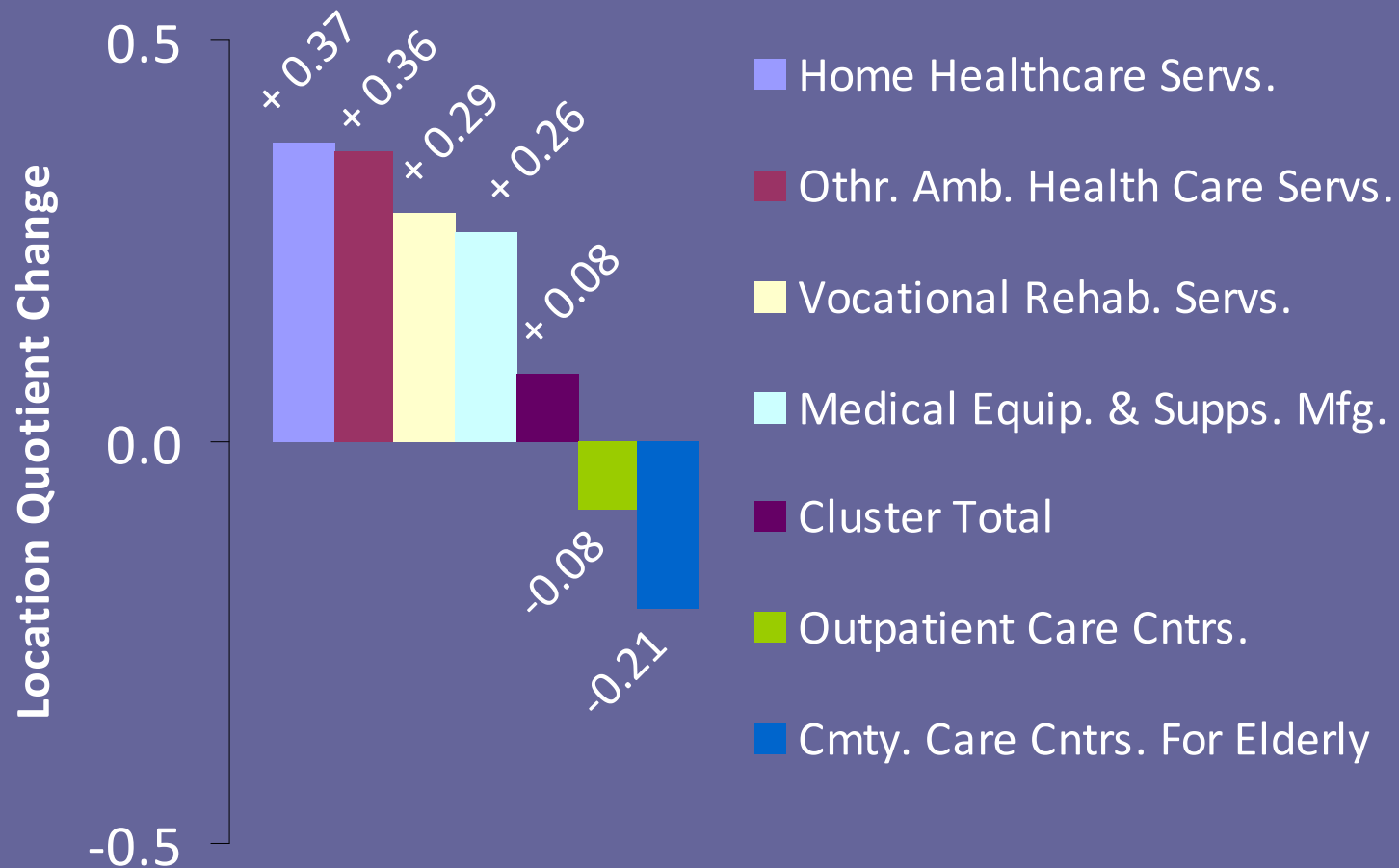


Source: Bureau of Labor Market Information & Strategic Initiatives, Quarterly Census of Employment & Wages



Location Quotients Strengthen in Most Healthcare Sectors

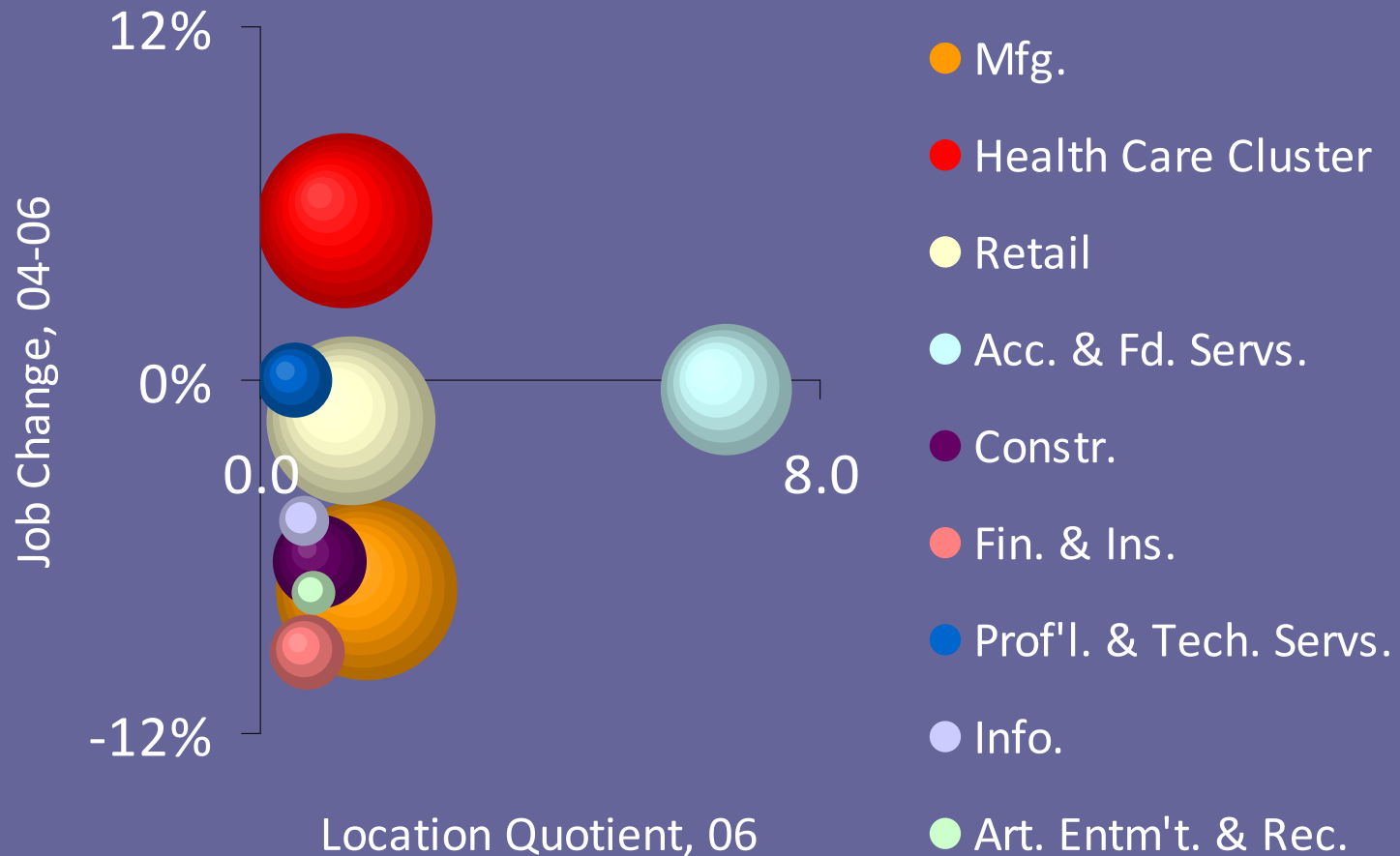
Location Quotient Trends by Industry, 04-06





Healthcare Positive in all Three Dimensions of Porter Cluster Analysis

East Central Region Cluster Map, 2006





Cluster Growth Means More Money Circulating in Our Economy

Total Wages Paid to Healthcare Cluster Workers, 2nd Qtr. 2004 - 2nd Qtr. 2006

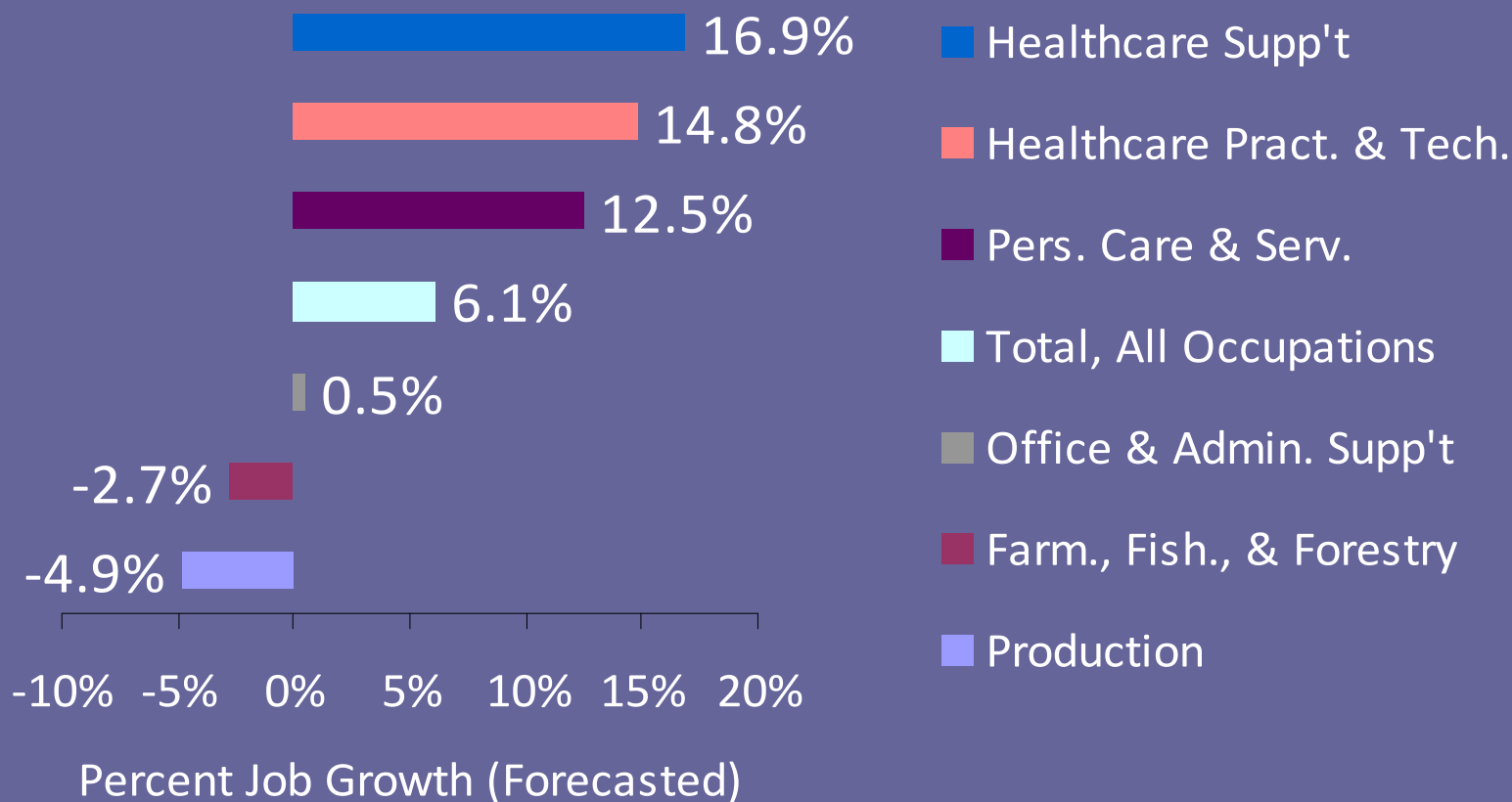


Source: Bureau of Labor Market Information & Strategic Initiatives, Quarterly Census of Employment & Wages



Solid Employment Growth to Continue Among Health Occupations

Occupational Forecasts for Selected Categories, 2004-2014





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